

New Account Application

KEYSTONE LENDING ALLIANCE, LLC
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Credit Union

I am already a member of the credit union and my account is in good standing* _____ (initial)

*Member not in good standing is defined as members who have failed to maintain the minimum required share balance at the credit union, are in default on another loan with the lender, or have materially breached a condition of a member account agreement.

Account to be opened: **Share Savings Account**

Accounts with only a primary account owner are considered a single party account. All joint accounts include right of survivorship.

PRIMARY ACCOUNT OWNER INFORMATION

JOINT ACCOUNT OWNER INFORMATION

Name: _____ <small style="display: flex; justify-content: space-between; width: 100%;"> First Middle Last </small>	Name: _____ <small style="display: flex; justify-content: space-between; width: 100%;"> First Middle Last </small>
Address: _____	Address: _____
<small style="display: flex; justify-content: space-between; width: 100%;"> City State Zip </small>	<small style="display: flex; justify-content: space-between; width: 100%;"> City State Zip </small>
<small style="display: flex; justify-content: space-between; width: 100%;"> Home Phone Work Phone </small>	<small style="display: flex; justify-content: space-between; width: 100%;"> Home Phone Work Phone </small>
Email Address _____	Email Address _____
Current Employer _____	Current Employer _____
<small style="display: flex; justify-content: space-between; width: 100%;"> Social Security # / Tax ID # Drivers License State and # </small>	<small style="display: flex; justify-content: space-between; width: 100%;"> Social Security # / Tax ID # Drivers License State and # </small>
Date of Birth _____	Date of Birth _____
Mother's Maiden Name (Member account security) _____	Mother's Maiden Name (Member account security) _____

TIN CERTIFICATION & BACKUP WITHHOLDING INFORMATION

By signing under penalties of perjury, I certify that:

- (1) The number shown on this form is my correct taxpayer identification number,
- (2) I am not subject to backup withholding because: (a) I am exempt from backup withholding, or (b) I have not been notified by the Internal Revenue Service (IRS) that I am subject to backup withholding as a result of a failure to report all interests or dividends, or (c) the IRS has notified me that I am no longer subject to backup withholding, and
- (3) I am a U.S. person (including a U.S. resident alien).

Certification Instructions. Cross out item 2 above if you have been notified by the IRS that you are currently subject to backup withholding because you have failed to report all interest and dividends on your tax return. Cross out item 3 and complete a W-8 EIN if you are not a U.S. person.

AUTHORIZATION

IMPORTANT INFORMATION ABOUT PROCEDURES FOR OPENING A NEW ACCOUNT

To help the government fight the funding of terrorism and money laundering activities, Federal law requires all financial institutions to obtain, verify, and record information that identifies each person who opens an account. What this means to you: When you open an account, we will ask for your name, address, date of birth, and other information that will allow us to identify you. We may also ask to see your driver's license or other identifying documents.

By signing below, I/we certify that the information on this Account Card is complete and true and that I/we agree to the terms and conditions of the Membership and Account Agreement, Truth-in-Savings Rate and Fee Schedule, Funds Availability Policy Disclosure, if applicable, and to any amendments the Credit Union makes from time to time. The terms and conditions of these documents are incorporated herein. I/We acknowledge receipt of a copy of the Agreement and Disclosures applicable to the accounts and services requested herein. If an access card of EFT service is requested and provided, I/We agree to the terms of and acknowledge receipt of the Electronic Funds Transfer Agreement. I/We acknowledge and consent that my/our personal account information may be shared with a third party in order to verify credit union membership if required for program and/or discounts associated with the purchase of the vehicle. I/We authorize the credit union to use credit reports or other information from third parties to determine account opening and other types of services and products for which I/we may qualify. The Internal Revenue Services does not require your consent to any provision of this document other than certifications required to avoid backup withholding.

Signature _____	Signature _____
Date _____	Date _____

KLA/Credit Union Use Only:

Date of Membership: _____	Eligibility: _____	CU Assigned To: _____	
KLA Approved By: _____	CU Opened/Approved By: _____		